



# Professional Development Grant Application

Grant Amount Requested: \$ \_\_\_\_\_ Conference Name: \_\_\_\_\_

Applicant Name: \_\_\_\_\_ Title/Position: \_\_\_\_\_

CU Name & Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Direct Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

Have you ever applied for a grant from the Foundation?  Yes  No

Explain how this grant will benefit you, your credit union and/or the community:

**Please read the following statement, print your name and sign below:**

I, \_\_\_\_\_, do attest to the best of my knowledge that the information contained in this application is true, factual, and accurate.

**I understand that an incomplete grant application will not be accepted. This includes the acknowledgment and approval of this application via President/CEO's signature below and submission of all necessary documents as outlined in the grant application guidelines instructions for submission.**

**I understand that grant funds are limited to registration fees only and travel and accommodation costs are must be provided by the credit union.**

\_\_\_\_\_  
*Applicant Signature*  
*(Signature of Person Responsible for Proposal Details and Completion of Project/Training)*

\_\_\_\_\_  
*(Date)*

\_\_\_\_\_  
*Signature of Credit Union President/CEO*

\_\_\_\_\_  
*(Date)*



# Professional Development Grant Application

## Credit Union Profile & Financials Worksheet

**All credit unions submitting a grant application MUST complete this form.**

Credit Union Name: \_\_\_\_\_

Credit Union Assets: \_\_\_\_\_ Number of Members: \_\_\_\_\_

Number of Employees Full Time: \_\_\_\_\_ Part Time: \_\_\_\_\_

Charter Number: \_\_\_\_\_

Please find your most recent Financial Performance Report (FPR) on NCUA's website at: <http://fpr.ncua.gov/>

Choose the option to view a 2-page FPR summary for one credit union online. Input your CU's charter number and select Ratio Analysis. In the worksheet below, you will provide the ratios taken from your online FPR.

Please use the two most recent quarter's information from the report and the peer average. \*If peer average is not available for most recent quarter, please select to view previous quarter and provide data available.

<b>NCUA – Financial Performance Report Ratio Analysis</b>	<b>Credit Union (2nd most recent quarter)  Date _____</b>	<b>Credit Union (most recent quarter)  Date _____</b>	<b>Peer Average (most recent quarter *available)  Date _____</b>
<b>Net Worth / Total Assets</b>			
<b>Delinquent Loans / Total Loans</b>			
<b>Net Charge-Offs / Average Loans</b>			
<b>Return on Average Assets</b>			
<b>Cost of Funds / Avg. Assets</b>			
<b>Provision for Loan &amp; Lease Losses / Avg. Assets</b>			
<b>Net Operating Exp. / Avg. Assets</b>			
<b>Total Loans / Total Assets</b>			
<b>Net Income</b>			